



Ref. ALM. 458/2567

May 23, 2024

To: President

The Stock Exchange of Thailand

Subject: Notification of Early Redemption of The Subordinated Notes intended to qualify as Tier 2 Capital of Krung Thai Bank Public Company Limited No. 1/2562 Due B.E. 2572 And The Last Interest Payment

Krung Thai Bank Public Company Limited (the "Bank") had issued and offered for sale the Subordinated Notes intended to qualify as Tier 2 Capital of Krung Thai Bank Public Company Limited No. 1/2562 Due B.E. 2572 which will be required to be written down (fully or partially) when government authority decides to grant financial assistance to the Issuer with Right of Early Redemption ("KTB297A") with aggregate principal amount of Baht 24,000,000,000 face value of Baht 1,000 per unit, offering amount 24,000,000 units. The issue date is 12 July 2019 and the maturity date is 12 July 2029.

In pursuant to the Terms and Conditions of KTB297A, the Bank may redeem all the Notes prior to the Maturity Date at the date of the 5 (fifth) year anniversary from the Issue Date if approval from the Bank of Thailand (BOT) has been obtained.

The Bank would like to inform that the BOT has granted an approval for the Bank to redeem the whole amount of KTB297A. Therefore, the Bank would like to exercise the right to redeem KTB297A prior to the maturity date on 12 July 2024

Consequently, the bank would like to close the noteholders registration book for determining the right to receive the principal from the early redemption and the final payment of interest on 28 June 2024. The principal and interest will be paid on 12 July 2024 at the coupon rate of 3.70 percent for the interest period of 91 days calculated from 12 April 2024 to 11 July 2024.

Please be informed accordingly.

Yours sincerely,

(Ms. Saranya Vejakul)

Chief Financial, Strategy & Resources Management Officer

Acting Head of Financial Management Group

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