



Ref. EID. 132 / 2024

Date: 21 February 2024

To: President

The Stock Exchange of Thailand

Subject: Notification regarding Purchase of Shares in the Subsidiary Company from Krungthai Card Public Company Limited

Krungthai Bank Public Company Limited (the "Bank" or "Krungthai") and Krungthai Card Public Company Limited ("KTC") are shareholders of Krungthai Advisory Company Limited ("KTA"), which operates a business of a holding company and is a company within the financial business group of the Bank, whereby the Bank and KTC hold shares in KTA in the proportion of 76.00 percent and 24.00 percent, respectively.

The Bank and KTC have agreed for the Bank to purchase shares in KTA, which is a subsidiary of the Bank, from KTC in the proportion of 24.00 percent, at book value according to the consolidated financial statements of KTC for the portion of KTA shares held by KTC as of December 31, 2023. The transaction will enhance the flexibility in the management and the expansion of investment of KTA.

On February 21, 2024, the Bank duly acquired the ownership of common shares of KTA in the proportion of 24.00 percent and made payment of the purchase price to KTC. Details of the transaction are as follows:

Details of Transaction	Shareholding ratio before acquiring additional shares (Percentage)		Shareholding ratio after acquiring additional shares (Percentage)		Number of shares acquired from KTC (Share)	Share Value (THB)		Total value of shares acquired from KTC (THB)
	Krungthai	KTC	Krungthai	KTC		Par Value	Book Value	
Krungthai Advisory Company Limited	76.00	24.00	100.00	-	7,200,000	10.00	21.4571 ^(*)	154,491,132
Total value of shares acquired from KTC								154,491,132

Remark (*) calculated by using the book value in the consolidated financial statements of KTC for the portion of shares held by KTC and appearing in the financial statements of KTC as of December 31, 2023, by calculating the price per share equal to 21.457101666666666667 baht.

The size of the transaction does not require compliance with the rules on the acquisition and disposition of assets of listed company and the transaction is not considered as a connected transaction.

Please be informed accordingly.

Your sincerely,

(Ms. Saranya Vejakul)

Chief Financial, Strategy & Resources Management Officer

Acting Head of Financial Management Group