

Ref. KTB.ALM. 541 / 2022

Date 12 April 2022

To President
 The Stock Exchange of Thailand

Subject Issuance of Subordinated Notes Intended to Qualify as Tier 2 Capital

Krung Thai Bank Public Company Limited (“KTB” or “the Issuer”) would like to announce that it has issued a series of Subordinated Notes Intended to Qualify as Tier 2 Capital on 12 April 2022. Details are as follows:

Issuer	Krung Thai Bank Public Company Limited
Name	Subordinated Notes intended to qualify as Tier 2 Capital of Krung Thai Bank Public Company Limited No. 1/2565 Due B.E. 2575 which will be required to be written down (fully or partially) when government authority decides to grant financial assistance to the Issuer with Right of Early Redemption (“the Notes”)
Type of the Notes	Name-Registered Subordinated and Unsecured Notes without a Noteholders' Representative, capable of loss absorption at the point of non-viability on a gone-concern basis, where the Notes can be written down (fully or partially) when an empowered government agency decides to grant financial assistance to the Issuer in accordance with the Terms and Conditions of the Notes
Issue Rating	AA(thai) with “Stable” Outlook by Fitch Ratings Thailand Limited
Tenor	10 years
Issue size	18,080,000,000 Baht
Par value	1,000 Baht per unit
Type of Offering	Private Placement to institutional investors and/or high net worth investors
Subscription Period	7-8 and 11 April 2022
Interest rate	3.25% per annum

Interest Payment	Quarterly (12 January, 12 April, 12 July and 12 October each year throughout the term of the Notes and the first payment of interest shall be made on 12 July 2022)
Principal Repayment	Bullet payment on Maturity Date or Early Redemption Date (as the case may be)
Issue Date	12 April 2022
Maturity Date	12 April 2032
Early Redemption Date	12 April 2027 and every Interest Payment Date thereafter, subject to the Bank of Thailand's approval
Arranger	Krung Thai Bank Public Company Limited
Registrar	Krung Thai Bank Public Company Limited

Please be informed accordingly.

Sincerely yours,



(Ms. Saranya Vejakul)

Senior Executive Vice President

Head of Financial Management Group