



KTB.OBD. 274/2021

4th March 2021

To : The President

Stock Exchange of Thailand

Subject : Dividend Payment, Schedule and Agenda for the 28th Annual General Meeting of Shareholders (Year 2021)

The Board of Directors' Meeting of Krung Thai Bank PCL. No.5/2021 (1056) held on Thursday 4th March 2021 has passed the following significant resolutions:

1. The Board of Directors resolved to submit the General Meeting of shareholders to consider an approval of dividend payment for 2020 to the holders of preferred shares and ordinary shares at the rate of Baht 0.4295 and Baht 0.2750 per share respectively. The Bank has gathered the Record Date on which shareholders have the right to receive dividend on Thursday 22nd April 2021 and the dividend payment shall be made on Friday 7th May 2021.

2. Fixed the date of calling the 28th Annual Ordinary General Meeting (Year 2021) which will take place on Friday 9th April 2021 at 14.00 hours at the Athenee Crystal Hall, 3rd floor, The Athenee Hotel, a Luxury Collection Hotel, Bangkok, No. 61 Wireless Road, Lumpini Subdistrict, Pathumwan District, Bangkok. To consider various items on the agenda as follows:

1) To acknowledge the Board of Directors' annual report

Opinion of the Board: The General Meeting should acknowledge the Board of Directors' annual report. The financial figures and other details are disclosed in the annual report and summary of the financial information.

2) To consider and approve the Financial Statement for the year ending 31st December 2020

Opinion of the Board: The General Meeting should approve the Financial Statement for the year ending 31st December 2020 as submitted by the Board which already certified by the Bank's auditor and have been considered by the Audit Committee.

3) To consider and approve the appropriation of the 2020 net profit and dividend payment

Opinion of the Board: The General Meeting should approve the appropriation of the 2020 net profit and dividend payment as follows:

Net Profit	Baht 13,292.01 million
as Preferred Share Dividend (5,500,000 shares)	Baht 2.36 million (Baht 0.4295 per share)
as Ordinary Share Dividend (13,976,061,250 shares)	Baht 3,843.42 million (Baht 0.2750 per share)
Profit Balance Carried Forward	Baht 9,446.23 million
Dividend/Net Profit	28.93 %

At present, the Bank's legal reserve has reached the amount required by the Bank's Articles of Association and the Public Limited Companies Act B.E. 2535 (1992) and its amendment, therefore the Bank has not to allocate profit as the legal reserve.

The dividend payment as mentioned above paid from retained profit that the Bank paid tax at the rate of 20%, an individual shareholder may apply for tax credit on dividend at the rate of 20/80 of the amount of dividend received which the Bank has gathered the Record Date on which shareholders have the right to receive dividend payment on Thursday 22nd April 2021 and the dividend payment shall be made on Friday 7th May 2021.

4) To consider and approve the Directors' remuneration

Opinion of the Board: The Board of Directors has defined the policies and the rule of the directors' remuneration and the committees' remuneration by the rule and rate of the directors' remuneration comparison. Including considered the appropriateness with the duties and responsibilities in providing respective policies, fixing problems and making decisions in the Bank's business operation to achieve goals and business direction of the Bank which in line with the peer listed companies in Stock Exchange of Thailand and commercial banks which already considered by the Nominating and Remuneration Committee. The General Meeting should approve the Directors' remuneration as follows:

4.1) Directors' remuneration for the year 2021

Directors' Remuneration	2021
1. Monthly Remuneration (according to the tenure) - Chairman of the Board of Directors - Director of the Bank	Bt 160,000 / month Bt 80,000 / month
2. Meeting Honorarium 2.1 Meeting honorariums for the Board of Directors (Meeting honorariums should be paid to the directors attending once a month) - Chairman of the Board of Directors - Director of the Bank	Bt 75,000 / meeting Bt 60,000 / meeting
2.2 Meeting honorariums for each Committees, the Relations Affairs Committee, the Subcommittee or other committee (Meeting honorariums should be paid to the directors attending the meeting is not more than 2 committees and each not over once a month) - Chairman - Director	Bt 37,500 / meeting Bt 30,000 / meeting

For meeting honorarium payment for the Director of the Bank, in the case of reasonable, may consider to pay the meeting honorariums in excess of 1 time per month but not more than 15 times per year. If other Directors who are not the Bank's personnel attend the meeting, the Bank will pay the meeting honorarium at the same rate which included not excess 2 committees but not more than 1 time per month.

4.2) Directors' gratuity for the year 2020

The General Meeting should approve Directors' gratuity in the amount of Baht 15.07 million to proper with the responsibilities and workloads, as well as corresponding with the dividend payment as peer listed companies and commercial banks. The allocation of gratuity should be at the Board's discretion.

5) **To consider the election of Directors to replace those who are retiring upon completion of their terms of office**

The Bank will propose the detail of this agenda and will send the information to shareholders not less than 7 days prior to the date of the meeting according to the Bank's Articles of Association.

6) To consider the election of the Bank's auditor and fix the audit fee

Opinion of the Board: The Board of Directors and the Audit Committee agreed that the auditors from EY Company Limited has experience and proficient, which accepted in international standards and the audit fee appropriateness with the scope of the audit. Therefore, proposed to the meeting to appoint Ms. Ratana Jala, Certified Public Accountant (Thailand) No. 3734 and/ or Ms. Somjai Khunapasut, Certified Public Accountant (Thailand) No. 4499 and/ or Ms. Wanwilai Phetsang, Certified Public Accountant (Thailand) No. 5315 to be the 2021 Bank's auditors. The fix audit fee and headquarter and domestic branches for 2021 is at Baht 22.8 million

7) Other business (If any)

The Bank has fixed the Record Date on which shareholders have the rights to attend the 28th Annual Ordinary General Meeting (Year 2021) on Friday 19th March 2021. For the meeting documents, the registrar will send shareholders the Notice of the Meeting and the proxy forms by registered mail. Information on the 2020 Annual Report and the Sustainability Report could be retrieved via QR Code attached to the Notice of the Meeting and all supporting documents will publish on the Bank's website at <http://krungthai.com>.

Therefore, the Bank is aware of safety and health of all shareholders, including public responsibility for preventing the spread of the coronavirus disease 2019 (COVID-19). The Bank would like to ask for the shareholders in considering granting a proxy to the Independent Directors of the Bank to attend the meeting on his/her behalf including the Bank has imposed Measures and Guidelines for the 28th Annual Ordinary General Meeting to prevent the spread of the COVID-19 based on rules, methods and guidelines of the government agencies and regulatory agencies which the Bank will inform the Measures and Guidelines for the 28th Annual Ordinary General Meeting in the Invitation Letter.

Please be informed accordingly.

Yours Sincerely,

- *Sineenard Damri-anant* -

(Miss Sineenard Damri-anant)

Assistant Corporate Secretary