



KTB. FIN 17 / 2021

Date: 10 February 2021

To: President
The Stock Exchange of Thailand

Subject: Execution of an Agreement with Krungthai Card Public Company Limited in relation to Krung Thai Leasing Company Limited.

Krung Thai Bank Public Company Limited ("KTB") has entered into an Agreement with Krungthai Card Public Company Limited ("KTC"). Under the Agreement, KTB agrees to sell 75.05% of Krung Thai Leasing Company Limited ("KTB Leasing") to KTC. Closing is subject to meeting customary conditions including obtaining regulatory approvals.

The partnership will strengthen KTB financial group in retail financial segment with full range of auto-related financial products.

This transaction is not considered as a connected transaction and the size of the transaction does not require a disclosure of acquisition and disposition of assets of a listed company.

Please be informed accordingly.

Your sincerely,

Mr. Payong Srivanich

President